PHIBBS & CO CHARTERED ACCOUNTANTS

2025 Rental Property Questionnaire

Property Address:	
Property Owner(s):	
Number of days rented during the year:	
Number of days the property was used privately (if any):	
If the property was not rented for the full 365 days, please provide details of why it was vacant:	

Please check the list below to ensure you have provided all the applicable information. Incomplete information may cause processing delays and an increase in cost.

Property Income	
Total Rental Income Received	\$
Property Expenses	
Gardening	\$
• Insurance	\$
• Rates	\$
Repairs & Maintenance (attached details of amounts	\$
Interest Expenses (attached certificate from bank)	\$
Property Manager Costs (attached reports if held)	\$
Legal Expenses	\$
Motor Vehicle Expenses (visiting property)	\$
 Home Office Expenses (if you have two or more rental properties) please complete attached home office schedule. 	\$
Other Costs	\$
Other Costs	\$
Property Purchase or Sale	
Date Purchased / Sold	
Attach settlement statements from your lawyer	
Attached property valuation or GV details	
Other Comments	

Please provide any comments or notes regarding the property:

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