PHIBBS & CO

CHARTERED ACCOUNTANTS

2023 Rental Questionnaire

Property Address:	
Property Owner(s):	
Number of Months Rented during this year:	
If a property was not rented for a full 12 months, please provide details of why it was vacant.	

Please check the list below to ensure you have provided all the applicable information. Incomplete information may cause processing delays and an increase in cost.

Property Income			
Total Rental Income Received	\$		
Property Expenses			
Please provide any loan statements			
Gardening	\$		
• Insurance	\$		
• Rates	\$		
Repairs & Maintenance (attach details of amounts)	\$		
Interest Expenses (attach loan statements for the year)	\$		
Property Manager Costs (attach reports if held)	\$		
Legal Expenses	\$		
Motor Vehicle Expenses (visiting property)	\$		
Home Office Expenses (if you have two or more rental properties) – please complete attached home office schedule.	\$		
Other Costs	\$		
Other Costs	\$		
Mortgage Interest Paid on Residential Property			
Have you incurred interest on residential properties owned (which is not your main family home or a 'new build*')? Is the interest also against properties other than residential rentals? If so, please provide details of amount of interest and dates paid. * A new build is a self-contained residence that receives a Code Compliance Certificate confirming the residence was added to the land on or after 27 March 2020.		Yes	No

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Property Purchase or Sale		
•	Date Purchased / Sold	
•	If purchased on or after 27 March 2021, is it a new build? When was the CCC issued?	
•	Attach settlement statements from your lawyer	
•	Attach property valuation or GV details	
Ple	ease provide any comments or notes regarding the property:	